

Rural Community Development Venture Capital Conference

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CEI Ventures, Inc.

Manager of two socially responsible Venture capital funds:

- \$5.5 MM Coastal Ventures L.P.
- \$20 MM Coastal Ventures II LLC

CEI Ventures, Inc.

Market Niche:

- Underserved markets in Maine and the Northeast
- Socially Responsible Venture Capital Investments
- Quality jobs for people with low incomes
- Environmentally sustainable companies
- Diversified by industry and Stage

CEI Ventures, Inc.

Coastal Ventures, L.P.:

- \$4.6 million invested in 20 companies
- Fully invested
- 6 full exits; 1 partial exit
- 8 remaining investments
- 20% of capital returned to investors
- 551 jobs created
- Investments in 3 states (ME, NH, MA)

CEI Ventures, Inc.

Coastal Ventures II, LLC

- \$13.36 MM invested in in 17 companies
- Fully committed
- 2 full exits; 1 partial exit
- 13 remaining investments
- 25% of capital returned to investors
- 397 jobs created
- Investments in 6 states (ME, NH, VT, MA, NY,NC)

CEI Ventures, Inc.

Helpful Policy Initiatives:

- Maintain/Improve CRA
- Facilitate CDFI Certification
- Restore Participating Securities at SBA
- Authorize and fund RBIP at USDA
- Authorize and fund NMVC at SBA
- Rationalize New Markets Tax Credit for VC investing
- Maintain capital gains treatment of carried interest