COMMERCIAL CORRIDOR REVITALIZATION TOUR



San Francisco, CA April 1st, 2008

Tour Moderated by Bay Area LISC and the Mayor's Office of Economic and Workforce Development









Tour Ends (Return to Hotel)

11:40

San Francisco Neighborhood Marketplace Initiative



A partnership between Bay Area Local Initiatives Support Corporation and San Francisco Mayor's Office of Economic & Workforce Development



The San Francisco Neighborhood Marketplace Initiative works to stabilize and revitalize San Francisco's low- and moderate- income neighborhood commercial districts.

PROGRAM GOALS:

- · Enable existing businesses to grow and expand and new businesses to locate
- · Provide jobs, services, and opportunities for local residents
- · Address quality of life issues, such as safety and cleanliness
- Engage in beautification activities to reflect local identity and character
- Build partnerships between residents, merchants, property owners, and community groups to sustain these districts over the long-term

Each neighborhood develops an Action Plan which identifies specific improvements for a vibrant and attractive commercial district, and lays out implementation steps to guide the community

KEY ACTIVITIES:

- Business retention & attraction especially for locally-owned businesses
- · Cultural events and promotional activities to establish a positive identity and promote the district
- Cleanliness and safety projects
- Beautification projects including public art, storefront and streetscape improvements
- Catalyst real estate development projects that contribute to the stabilization and revitalization of the neighborhood
- · Community building and youth initiatives to increase local participation and working together toward common goals

BUSINESS RECRUITMENT PROGRAM

Partner Urban Solutions works to attract neighborhood-serving retail to key vacant storefronts. The new businesses meet community needs and make a positive contribution to each neighborhood's existing businesses mix.

SUCCESS INDICATORS

Between 2005 and 2007, NMI contributed to the creation of

69

NET NEW BUSINESSES

327

NEW JOBS

50,000

VISITORS TO ATTRACTED TO **NEIGHBORHOOD FESTIVALS**

engaged

1.477

VOLUNTEERS, and leveraged over

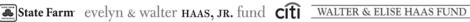
\$29 MILLION

in PUBLIC & PRIVATE INVESTMENT

BAY AREA LISC: DESIRÉE SIDEROFF 415 397 7322 DSIDEROFF@LISC.ORG

MAYOR'S OFFICE: AMY COHEN 415.554.6649 AMY.B.COHEN@SFGOV.ORG

ADDITIONAL FUNDING BY:





	San Francisco Nei	San Francisco Neighborhood Marketplace Initiative Site Overview	lace Initiative Site	Overview
KEY ACTIVITIES:	 Small business support & outreach Business attraction/filling vacancies Neighborhood marketing campaign Annual festivals 	ch • Referrals for business technical assistance cies • Streetscape and physical improvements ign • Safety and cleanliness programs	assistance ements	 Merchant and community input on priority city initiatives Regular communication to neighborhood stakeholders
NEIGHBORHOOD:	EXCELSIOR	VISITACION VALLEY	BAYVIEW	TENDERLOIN
		VISITACION VALLEY		
PROGRAM NAME:	EAG Excelsior Action Group	VVBOOM Visitacion Valley Business Outreach & Opportunities for Merchants	THIRD STREET Commercial Corridor Program	TEDP Tenderloin Economic Development Project
LOCATION:	MISSION STREET: Silver to Geneva	LELAND AVENUE: Bayshore to Cora BAYSHORE: Sunnydale to Arleta	THIRD STREET: Evans to Williams	Area between Polk Street, Mason Street, Turk Street, Geary Street
CONTACT:	Cristy Johnston 415-585-0110 cristy@eagsf.org	Crezia Tano 415-587-7896 ctano@wboom.org	Antoinette Mobley 415-375-1791 corridormanageron3rdstreetsf@gmail. com	Julian Davis 415-315-9102 nomnic@gmail.com
NEIGHBORHOOD:	PORTOLA	IWO	DIVISADERO	POLK
	WCZWC			
PROGRAM NAME:	PNSC Portola Neighborhood Steering Committee	OARC Ocean Avenue Revitalization Collaborative	DIVISADERO Commercial Corridor Program	POLK Commercial Corridor Program
LOCATION:	SAN BRUNO AVENUE: Silver to Mansell	OCEAN AVENUE: Phelan to Manor	DIVISADERO STREET: Haight to Geary	Turk to Sacramento
CONTACT:	Ling Liang 415-574-9170 ling.pnsc@gmail.com	Ling Liang 415-574-9170 ling.oarc@gmail.com	Lisa Zahner, MOEWD 415-554-6479 lisa.zahner@sfgov.org	Holly Lung, MOEWD 415-554-6489 holly.lung@sfgov.org

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Oceanview Merced-Heights Ingleside (OMI)





with single family homes, manicured front and backyards, student housing, apartment buildings, and quiet streets.

The main campus of City College

The main campus of City College of San Francisco attracts students of all ages and backgrounds to the area both day and night. Students and residents both utilize Ocean Avenue for their shopping and dining needs.

Muni's K Street Car runs up the center of the palm-tree lined street featuring historic lighting fixtures and pedestrian amenities that make Ocean Avenue an attractive place to shop. Community activists take pride in their neighborhood by organizing holiday decorations, neighborhood events, and monthly clean-ups.

OCEAN AVENUE: PHELAN TO MANO

ACCESSED BY: Interstate 280, Balboa Park Bart Station, Muni's K street light rail, MUNI 49 and 29 bus lines.



MILE TRADE AREA ASSETS

13,869 POPULATION

4,093 HOUSEHOLDS

\$78,475
MEDIAN HOUSEHOLD INCOME

\$142,516,007 RETAIL SPENDING

NEIGHBORHOOD INVESTMENTS

- 9 Façade Improvements since 2004 valued at over \$108,000
- 168 Units of housing in the pipeline with 30,000+ sq ft of ground floor retail planned
- City College expansions to include performing arts complex and brand new wellness center

SELECT RETAIL IN THE NEIGHBORHOOD

24 Hour Fitness, Walgreen's, and Rite Aid

Ocean Avenue Revitalization Collaborative (OARC) Ling Liang 415-574-9170 ling.oarc@gmail.com

Ocean Avenue thrives with an eclectic mix of businesses from an independent bookstore, women's clothing store, and bike shop to thriving Vietnamese and Chinese restaurants. Lively cafes serve as community gathering places for the area's families, students, and small businesses.

The Ocean Avenue commercial district lies in the center of Ocean-view, Merced-Heights, and Ingleside (OMI), Balboa Terraces, Ingleside Terraces, Westwood Park, and Sunnyside neighborhoods and is home to a range of households including seniors, families with children, college students, and professionals.

Developed between the mid 1800s to the early 1900s, the OMI is filled







A CLOSER LOOK: OMI



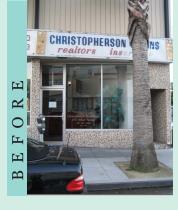
Re-development at Kragen Auto Parts into mixed use housing (160 units) over retail (17,000 sq ft)

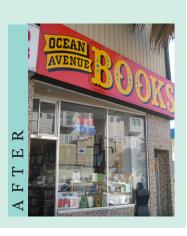


Ingleside Branch Library Under Construction



Filling vacancies with neighborhood-serving retail





Excelsion







The Excelsior is a growing neighborhood situated between Balboa Park and McLaren Park. Residents and business owners alike are fond of the small town feel in this residential enclave of a bustling city.

Home to over 25,000 diverse residents, the neighborhood beams with multi-cultural pride. It is marked by streets named after international cities, reflecting the neighborhood's long history settled by immigrants from around the world. The Excelsior is also the famed as the birthplace of Jerry Garcia, leader of the Grateful Dead. The McLaren park amphitheater bears his name and is the venue for the annual Jerry Day music festival.

With a concentration of families with children and provides abundant

educational and recreational opportunities for all ages.

The nine-block corridor of Mission Street, immediately south of Interstate 280, is the commercial heart of the neighborhood. The Excelsior is best known to area residents for its vibrant produce stores and authentic restaurants including long-time establishments Granada Café, Italian-American Social Club, and Joe's Cable Car Burger. Restaurants serve a range of international cuisine including Japanese, Thai, Chinese, Filipino, taquerias and Central American pupuserias. The area is also becoming known regionally for its stylish and affordable home furnishing stores.

MISSION STREET: SILVER TO GENEVA

ACCESSED BY: Balboa Park BART station, 14-Mission Bus, 44-Geneva Bus, 29 Sunset bus, 43 Masonic, 52 Excelsior and 9 AX and 9 BX bus, Samtrans, and Interstate 280



1/2 MILE TRADE AREA ASSETS

25,588 POPULATION

6,697
HOUSEHOLDS

\$68,583 MEDIAN HOUSEHOLD INCOME

> \$198,747,179 RETAIL SPENDING

NEIGHBORHOOD INVESTMENTS

- Over 120 units of housing in the development pipeline
- Mission Street-Geneva Avenue Transportation improvements planned for 2008
- Greening of nearby Alemany Boulevard completed
- Completed renovation of Excelsior Branch of the SF Public Library with space for creative programming
- Annual Excelsior Festival with over 8,000 attendees

SELECT RETAIL IN THE NEIGHBORHOOD

Citibank, Bank of America, Wells Fargo, Sterling Bank, EB Games, Safeway, Walgreen's

CONTAC

Excelsior Action Group (EAG) Cristy Johnston 415-585-0110 cristy@eagsf.org







CLOSER LOOK: EXCELSIOR

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Vacant unit

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Metro PCS and Martha Brothers locally-owned cafe





Daily tagging on a building



Excelsior Youth Mural Project: No tagging for six months





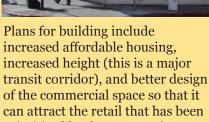
Woolworth's – 10 years of vacancy in the heart of the corridor

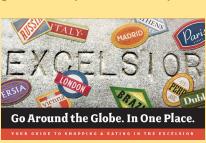


Interim Mural project









prioritized by the community



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Portola





Bordered by Silver Avenue, McLaren Park and the 101 Highway, the Portola District is a family-oriented, multi-cultural neighborhood. Comprised mainly of single-family homes, the Portola's residents represent a variety of ages, incomes, and cultural backgrounds, including new residents and others who have lived in the neighborhood for over 80 years.

Festive banners showcase the vibrant and multicultural identity of the neighborhood, highlighting the iconic images of the historic Avenue Theater building and the beauty of McLaren Park.

SAN BRUNO AVENUE

San Bruno Avenue, easily accessed by Highway 101 and Interstate 280, is the thriving commercial main street of the Portola District. The street hosts a mix of neighborhood-serving retail, locally-owned restaurants, and business strongholds which have been serving the community for generations. It is home to Breakfast at Tiffany's, a diner popular with families from all backgrounds, Johnson's Barbecue, known citywide for its sauce, and the San Bruno Market, a bustling Asian grocery store. An impressive range of Chinese restaurants and retailers create a hub of activity on the southern side of the City.

San Bruno Avenue has recently undergone significant physical improvements including the undergrounding of utility lines, placement of new street lanterns, planting of trees and fortnight lilies, and numerous storefront improvement projects.



ACCESSED BY: I-101, 280, MUNI 9, 9X, 44, and 56 bus lines



14,300 **POPULATION**

3,968 HOUSEHOLDS

\$71.286

MEDIAN HOUSEHOLD INCOME

\$111,426,157 RETAIL SPENDING

- Streetscape improvements completed in 2006, including planting of over 100 trees and 400 lilies
- Utility undergrounding and pole removal completed in 2007
- New Northeast Medical Center facility to be completed in 2009
- Façade improvements totaling over \$400,000 since 2005
- New Portola Branch Library to be completed in 2009

SELECT RETAIL IN THE NEIGHBORHOOD

Sterling Bank, Bank of America, Bank of the West, Walgreens, Kragen Auto Parts, Radio Shack, Subway

Portola Neighborhood Steering Committee Ling Liang 415-574-9170 ling.pnsc@gmail.com







A CLOSER LOOK: PORTOLA

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Struggling payless store

EFORE

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Brand new Sterling Bank Branch



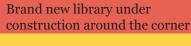


Boarded up library

EFORE



Library open to the community







Abandoned building





Removable mural project completed by neighborhood school youth during project development phase.



Streetscape Before





Community meeting to plan streetscape improvements



Streetscape After



Visitacion Valley







Visitacion Valley is a sunny, diverse neighborhood in the southeastern section of San Francisco. It is home to recent immigrants and long-time San Francisco families alike. The shining sun and rolling green hills help retain the pastoral charm in the midst of this active urban neighborhood. Visitacion Valley contains local landmarks, such as Eichler homes, a Julia Morgan-designed church, and the Visitacion Valley Greenway, as well the regional attractions of Candlestick Park and Cow Palace.

With easy access to the 101 Freeway, T-Third Light Rail Line and Cal-Train stations, residents and visitors have many choices for traveling within San Francisco and throughout the region.

The Leland Avenue/Bayshore **Boulevard Commercial District, also** known as "Downtown Vis Valley," is the heart of the neighborhood with

Schlage Lock facility and Executive Park, and community amenities such as a new branch library, will also draw local residents to the commercial corridor in just a few years.



LELAND AVENUE: BAYSHORE TO CORA BAYSHORE BLD: SUNNYDALE TO ARLETA

ACCESSED BY: Interstate 101, Cal-Train Bayshore Station, Muni T Third Light Rail, 9, 9X, 15, and 56 bus lines



1/2 MILE TRADE AREA ASSETS

15,722 POPULATION

3,807 **HOUSEHOLDS**

\$65,918 MEDIAN HOUSEHOLD INCOME

\$103,094,508 RETAIL SPENDING

- Over 3800 units of housing to be constructed over the next five years
- Third Street Light Rail opened in 2007
- Coffman Community Pool to be completed in early 2008
- Streetscape improvements to be completed 2009
- · New branch library to be completed by 2010

SELECT RETAIL IN THE NEIGHBORHOOD

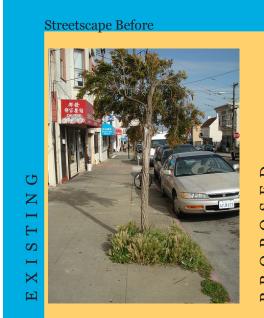
Bank of America

Visitacion Valley Business Outreach & Opportunities for Merchants (VVBOOM) Crezia Tano 415-587-7896 ctano@vvboom.org





CLOSER LOOK: VISITACION VALLEY





More renderings of proposed streetscape enhancements



Visitacion Valley Street Banner Concepts



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Bayview





The Bayview Hunters Point is a historical African American district in the southeastern part of San Francisco and is home to a plethora of soul food cafes, jazz and blues clubs, Candlestick Park and more. Residential streets are lined with decorative gardens that are cared for by residents and friends of the Bayview. Today the Bayview is home to a high concentration of families with children, new housing and retail developments.

As you stroll down the commercial corridor you will see bright murals painted by local artists, both reflecting and commemorat-

ing African American cultural and heritage and neighborhood diversity. Third Street offers delicious dining choices, family owned cafes with internet access and and a beautiful town plaza where folks can gather for events such as the International African Marketplace or shop for fresh produce at the Farmers Market. The Bayview district is on the pulse of becoming the next commercial retail destination. Stop by and experience the renaissance.

THIRD STREET. EVANS TO WILLIAMS

ACCESSED BY: Interstate 101 and 280, MUNI T rail line, 54, 24, 23 bus lines



 $\frac{1}{2}$ mile trade area assets

14,649 POPULATION

4,241HOUSEHOLDS

\$55,085
MEDIAN HOUSEHOLD INCOME

\$98,578,372

RETAIL SPENDING

NEIGHBORHOOD INVESTMENT

- Third Street MUNI light rail began service in April 2007
- Joe Lee Recreation Center re-opened in October 2007
- Providence Foundation "50 unit" senior housing development near completion
- Affordable mixed-use housing developments broke ground at SE sector in winter 2007 to bring in over 600 units of housing, Fresh and Easy grocery, and ground floor retail space for lease

SELECT RETAIL IN THE NEIGHBORHOOD

Bank of America, Union Bank, Wells Fargo, Walgreens, Subway

CONTACT

Third Street Commercial Corridor Program Antoinette Mobley 415-397-1791 amobley@coosf.org







A CLOSER LOOK: BAYVIEW

Former Coca-Cola plant

EXISITN G

Full service Fresh And Easy grocery store with 300 units of housing above



Bayview Opera House



TURE

Vision: A fully restored Opera House Plaza with expanded community programs



4800 Third Street

EXISITNG

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A classic inspired ice cream palor



NOISI