

Arizona CRA Bankers Roundtable

Friday, August 11, 2006

United Way of Tucson and Southern Arizona Conference Room

320 N. Commerce Park Loop, Tucson, AZ

10:00 a.m. to 2:00 p.m.

Agenda

- I. **Welcome & Introductions**
Jan Bontrager, Federal Reserve Bank of San Francisco
Susan Howard, Office of the Comptroller of the Currency
- II. **Opening Remarks**
Karin Uhlich, City of Tucson Council Member, and Executive Director of
the Southwest Center for Economic Integrity
- III. **Analysis of the Local “Unbanked” Population & A Discussion of
Market Opportunities for Financial Institutions**
Carolina Reid, Ph.D., Federal Reserve Bank of San Francisco
- IV. **Local Focus Group Report & the Tucson Money Faire**
Kelly Griffith and Johanna Barrero, Southwest Center for Economic
Integrity
- V. **The “Don’t Borrow Trouble” Campaign**
Gayle Leslie Bryce, Freddie Mac
Betty Villegas, Pima County Department of Community Development

Lunch will be served

- VI. **A “Rescue” Loan Program**
Daniel Thompson, Fannie Mae
- VII. **The “Get Checking” Program**
Kathy Pechman, National Bank of Arizona
Dawn Wharton, Center for Consumer Education
- VIII. **“40 Minutes” The CRA News Program**
 - Julia Ogden, **Arizona Saves**
 - Debbie Chandler, **Microbusiness Advancement Center**
 - Bill Holmes, Wells Fargo, **Jump\$tart**
- IX. **Wrap-up and Closing**