

BIA TRUST MORTGAGE DOCUMENTS CHECKLIST

	COMPLETE	INCOMPLETE
1. Mortgage <input type="checkbox"/> or Deed of Trust <input type="checkbox"/> Loan Type: Home Ownership/Equity <input type="checkbox"/> [Complete items 1-8] Non-Home Ownership/Equity <input type="checkbox"/> [Complete all items 1-12]	<input type="checkbox"/>	<input type="checkbox"/>
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2. Promissory Note and Security Agreement	<input type="checkbox"/>	<input type="checkbox"/>
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3. Property Value	<input type="checkbox"/>	<input type="checkbox"/>
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4. Evidence of Title	<input type="checkbox"/>	<input type="checkbox"/>
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5. Lenders Loan Application	<input type="checkbox"/>	<input type="checkbox"/>
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6. Credit Bureau Report on Borrower(s)	<input type="checkbox"/>	<input type="checkbox"/>
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7. Income Verification	<input type="checkbox"/>	<input type="checkbox"/>
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8. Legal Description, Tract Number, Lease Documents	<input type="checkbox"/>	<input type="checkbox"/>
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9. Other Information	<input type="checkbox"/>	<input type="checkbox"/>
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10. Balance sheet	<input type="checkbox"/>	<input type="checkbox"/>
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11. Business Plan	<input type="checkbox"/>	<input type="checkbox"/>
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12. Pro forma cash flow for one year	<input type="checkbox"/>	<input type="checkbox"/>
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Action Taken: _____ Approved _____ Reviewed By: _____ Date: _____ Remarks: _____ _____ _____		