

Arizona CRA Bankers Roundtable

Wednesday, March 4, 2009

*National Bank of Arizona, 6001 N. 24th Street, , Phoenix, AZ
Conference Center, Building C*

Agenda

The Roundtable is an association of financial institutions in Arizona. Its purpose is to enhance understanding and meet the requirements of the Community Reinvestment Act. Through participation in the Roundtables, financial institutions share their resources and knowledge to effectively ascertain and address community credit needs.

10:45 a.m. Registration

11:00 a.m. Welcome & Introductions

*Susan Howard, Office of the Comptroller of the Currency
Jan Bontrager, Federal Reserve Bank of San Francisco*

11:05 a.m. “The Economy – What’s really going on?”

*Ray Squitieri, Financial Economist, OCC International Analysis and
Banking Conditions*

12:00 p.m. Break for Lunch

12:20 p.m. The Interagency Questions and Answers – and a discussion on navigating the “choppy waters” of today’s CRA compliance regulations

*Tim O’Donnell, Regional Compliance Examiner, OTS
Kathleen Orell, National Bank Examiner, OCC*

1:20 p.m. Neighborhood Stabilization Program – how financial institutions can assist communities

Rebecca Flanagan, Director, HUD-Phoenix

1:30 p.m. Wrap up and Closing Comments