

Bank on San Francisco
Product Development Criteria
 June 2006

Bank or Credit Union Name: _____

Name of person completing survey: _____

Name of Starter Product: _____

Required product feature	Currently Offered	Under Development	Unable to Offer
Acceptance of Matricula consular ID as primary ID			
Acceptance of Guatemalan consular ID as primary ID			
Account available for person with NSF/OD history on ChexSystems over 1 year old			
Account available for person with NSF/OD history on ChexSystems less than 1 year old with financial management training			
Waiver of one set of NSF/OD fees per year			
No monthly minimum balance requirement			

We hope to have 500 or more people complete financial management training classes in the first year of the program. Can your institution offer a \$50 savings account bonus (withdrawal restricted OK) to qualified financial management class graduates?

If not, would your institution be able to implement such a program if money was provided by another institution or foundation? _____

Would your institution consider funding other banks and credit unions that could not fund such a program on their own? _____