



San Diego CRA Roundtable June 21, 2006 Agenda

The Roundtable is an association of financial institutions in Southern California. Its purpose is to enhance understanding and meet the requirements of the Community Reinvestment Act. Through participation in Roundtables, financial institutions share their resources and knowledge to effectively ascertain and address community credit needs.

- 8:30 a.m. **Continental Breakfast**
- 9:00 a.m. **Welcome**
Melody Winter Nava, Federal Reserve Bank of San Francisco
Susan Howard, Office of the Comptroller of the Currency
- 9:10 a.m. **The Smart Growth Fund**
Barry Schultz, San Diego Capital Collaborative
- 9:30 a.m. **iCapital Assistance Network**
Sonia Singh, Self-Employment Loan Fund, Inc.
- 10:00 a.m. **Accion San Diego**
Patti Mason, Accion San Diego
- 10:30 a.m. **Break and Networking**
- 10:50 a.m. **SDUSD Financial Literacy Task Force Initiative**
Gordon Boerner and Kristy Gregg, San Diego National Bank
- 11:20 a.m. **Demographic Profile of San Diego County**
Beth Jarosz, SANDAG
- 12:05 p.m. **Facilitated Sharing of Ideas about Future Roundtables**
Susan Howard, OCC and Melody Winter Nava, FRBSF
- 12:30 p.m. **Closing**