



## **June 2006 San Diego CRA Roundtable Speaker Bios**

### **Barry Schultz**

San Diego Capital Collaborative

Barry is the CEO of the San Diego Collaborative, a 501 (c) (3) not-for-profit, tax-exempt umbrella organization, chartered by the San Diego City-County Reinvestment Task Force to develop and manage a Family of Investment Funds targeting low and moderate-income neighborhoods. Barry is a former shareholder with the law firm of Sullivan Wertz McDade and Wallace where his practice focused on community development, real estate, land use, and government relations. Barry is here to speak to us today about the Smart Growth Fund.

### **Sonia Singh**

Self-Employment Fund/iCapital Assistance Network

Sonia Singh is the Program Specialist for the Self-Employment Loan Fund, Inc. (SELF), a Phoenix-based non-profit dedicated to providing business development services to underserved markets. Sonia Singh began as a volunteer at SELF in 2003 and joined SELF full-time upon receiving a Bachelor's of Science in Marketing, Magna Cum Laude, from Arizona State University. This position serves as the liaison for SELF's Small Business Administration Women's Business Center. Ms. Singh provides technical assistance to clients, manages client tracking and data collection, and provides timely reports to all funding agencies. This position is also responsible for development initiatives including grant proposal writing, special events, and any other fundraising efforts.



## **Patti Mason**

### Accion San Diego

Patti is the president and CEO of Accion San Diego, a non-profit organization striving to bring economic opportunity to small business owners in Southern California. Ms. Mason joined ACCION San Diego in January of 1998 and is responsible for all executive functions including program policy and development, fundraising, overseeing the day-to-day financial operations of the company, participation in loan committee and maintaining loan portfolio quality. Ms. Mason is also responsible for maintaining and developing partnerships with other community-based organizations. Her former work experience includes positions in management, sales, accounting, and auditing. She received her B.B.A. in Accounting from the University of Northern Colorado.

## **Gordon Boerner**

### San Diego National Bank

Gordon is the Senior Vice President of Administration at SDNB, managing the CRA function in addition to oversight responsibility for the bank's Compliance, Marketing & Community Relations, BSA/Anti-Money Laundering, Sales & Service Training and Residential and Consumer Lending departments. He has 28 years of local banking experience and is a board volunteer for a number of San Diego-based non-profit organizations as well as local governmental agency initiatives.



## **Kristy Gregg**

### San Diego National Bank

Kristy Gregg is vice president of Marketing and Community Relations at San Diego National Bank. Ms. Gregg works very closely with the Board of Directors and staff to maintain the bank's position as San Diego County's largest community bank. She is responsible for advertising, public relations, design and production of all collateral materials, special event planning, and SDNB website content. As the Director of Community Relations, she assists other bank officers with community involvement in professional and civic organizations and directs the bank's charitable giving program. Ms. Gregg is also personally involved with numerous community organizations and projects and has received several awards for her efforts.

## **Beth Jarosz**

### SANDAG

Beth is an analyst with the San Diego Association of Governments. Her previous research includes work with the Greater Phoenix Economic Council and the Rhode Island Economic Policy Council. Her areas of expertise include regional quality of life research, population modeling and regional forecasting.

Her recent publications include a chapter entitled "Creating an Index to Evaluate a Region's Competitiveness" in *Quality of Life Indicators: Best Practices* as well as various INFO bulletins on San Diego region demographic and economic trends. Ms. Jarosz holds a Bachelor of Science degree in Applied Economics from the University of Rhode Island.