Required Documents Checklist for Construction Loans

Please provide us with the following original documents, if applicable:

1. Loan Agreements
   1. Promissory Note, including any amendments and modifications
   2. Credit/Loan/Participation/Syndication Agreement
2. Recorded Deed of Trust, if secured by real estate
   1. Title Policy, if secured by real estate
   2. Security Agreements
3. Title Policy, if secured by real estate
4. Guarantor Agreements
5. Document or language showing Reserve Account requirements, if applicable
6. Other Legal Document(s): _____________________________
7. System printout showing 1 year payment history and current principal balance

LOAN NO. _____________________________
BORROWER _____________________________
CURRENT PRINCIPAL BALANCE _____________________________
ORIGINAL OR MODIFIED LOAN AMT _____________________________
MATURITY DATE _____________________________

All applicable documentation should be forwarded to the following address:

CRM-8th Floor, Mail Stop 830
Federal Reserve Bank of San Francisco
101 Market Street
San Francisco, CA 94105