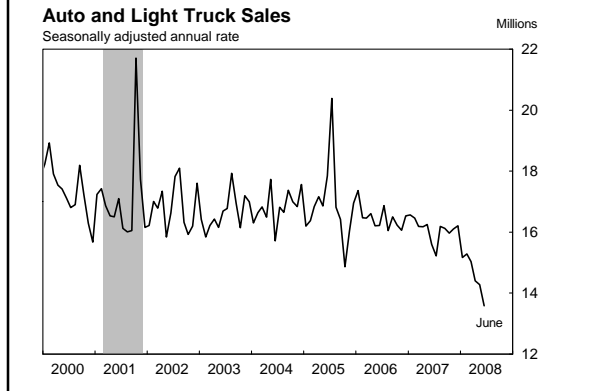
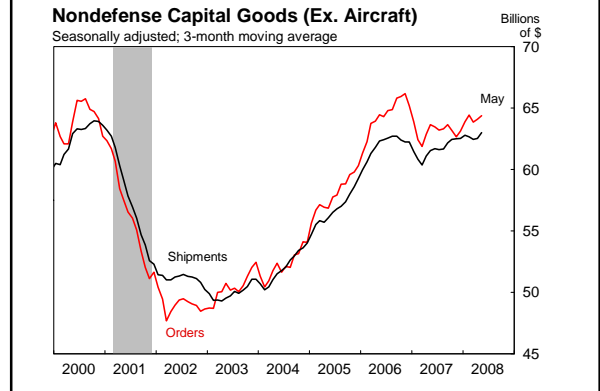


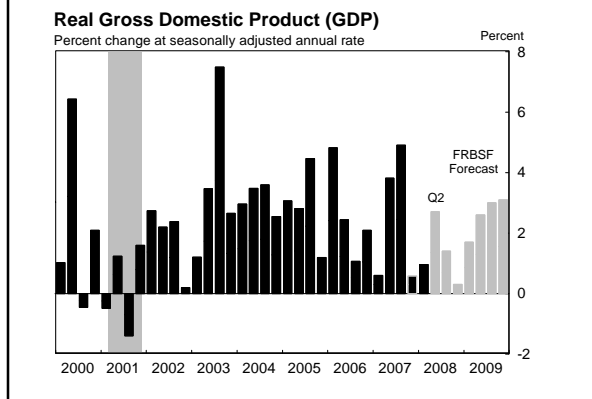
Vehicle sales are plummeting



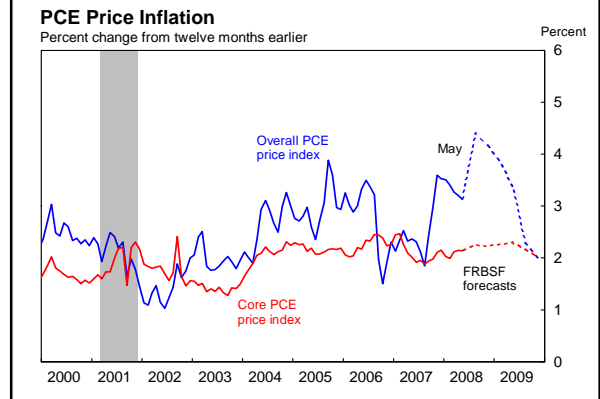
Investment has edged up



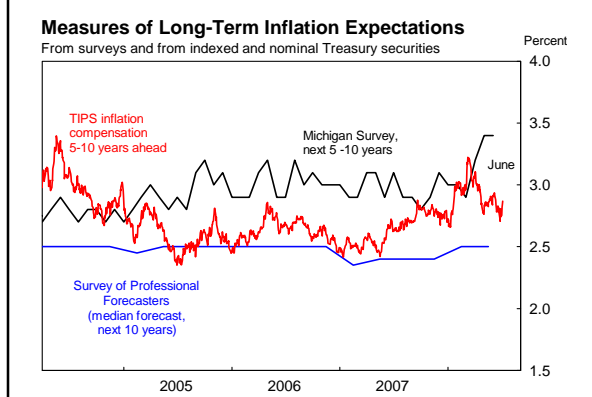
Recovery picks up steam next year



Headline inflation likely to spike again



Have inflation expectations risen?



Markets expect fewer rate increases this year

