



OREGON – Lane County

Economic & Community Development Profile

Federal Reserve Bank of San Francisco, Community Development

DEMOGRAPHICS

Income & Financial Assets			Race (race alone or in combination with one or more other races)		
	Lane	OR		Lane	OR
Median Household Income	\$47,777	\$57,532	White	93.0%	89.2%
Per Capita Income	\$26,418	\$30,822	Black or African	2.1%	2.8%
Liquid Asset Poverty Rate*	37.7%	40.1%	Asian	4.3%	5.8%
Households with Zero Net Worth	19.1%	21.8%	Hispanic or Latino (of any race)	8.5%	12.8%
Educational Attainment			Native Born vs. Foreign Born		
H.S. Graduate or Higher	91.4%	90.3%	Native Born	94.6%	90.4%
Bachelor's Degree or Higher	28.8%	32.7%	Foreign Born	5.4%	9.6%

* Percentage of households without sufficient liquid assets to subsist at the poverty level for three months in the absence of income.

Source: U.S. Census Bureau, American Community Survey, 1-Year Estimates, 2016 and Prosperity Now Scorecard, July 2017

KEY INDUSTRIES & LABOR MARKET

Economic Health Check (3-mo MA)

	Oct 16	Nov 16	Dec 16	Jan 17	Feb 17	Mar 17
Employment, change, ths	0.0	0.1	0.1	0.1	0.0	0.1
Unemployment rate, %	4.6	4.4	4.2	4.0	4.0	ND
Labor force participation rate, %	58.2	58.2	58.3	58.6	58.8	ND
Employment-to-population ratio, %	55.5	55.7	55.9	56.2	56.5	ND
Average weekly hours, #	33.5	33.5	33.8	33.8	33.9	33.7
Industrial production, 2012=100	106.3	106.3	106.6	106.8	107.2	ND
Residential permits, single-family, #	891	810	755	795	782	828
Residential permits, multifamily, #	9	24	18	28	18	23
Better than prior 3-mo MA		Unchanged from prior 3-mo MA		Worse than prior 3-mo MA		

Source: Moody's Analytics, Eugene, April 2017

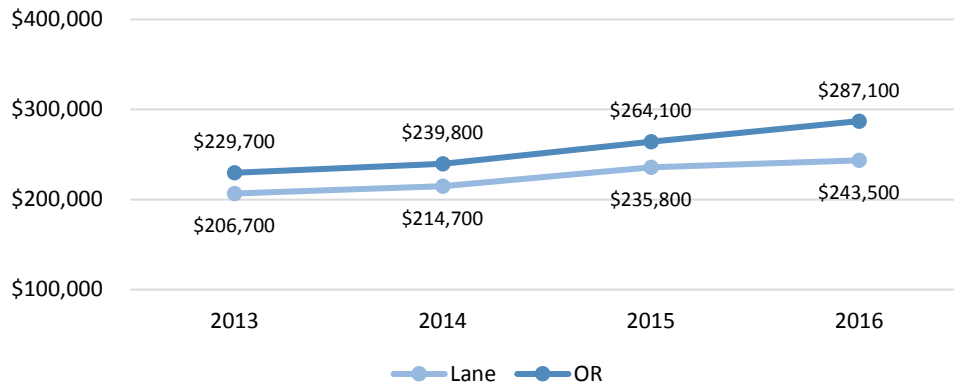
Unemployment Rate

	Lane	OR
2014	6.9%	6.8%
2015	5.8%	5.6%
2016	5.1%	4.9%
June-2017	4.4%	4.0%

Source: Bureau of Labor Statistics, Unemployment Rates, Annual and June 2017

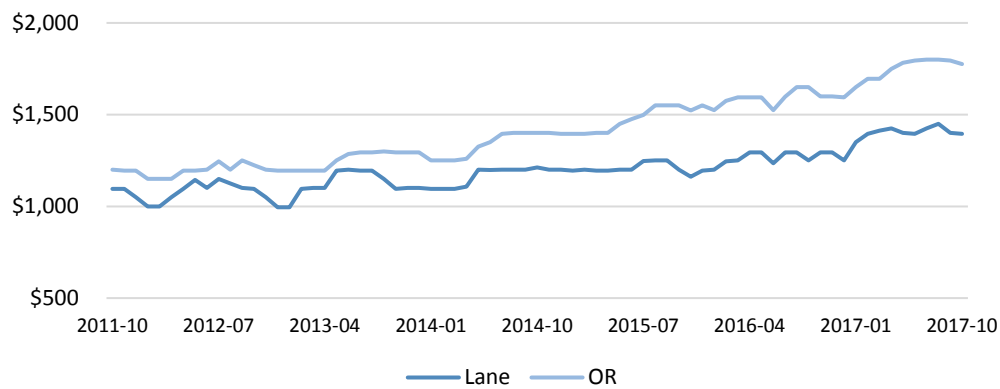
HOUSING MARKET

Median Home Values



Source: U.S. Census Bureau, American Community Survey, DP04, 2013-2016

Median Rental Prices



Source: Zillow Rent Index, Median Rent List Price, Single-Family Residence, Historical

COMMUNITY & ECONOMIC DEVELOPMENT

County Subdivisions

Area	Median Household Income	Households with SNAP Benefits in the Past 12 mos.	All People in Poverty
Oregon	\$51,243	19.2%	16.5%
Lane County	\$44,103	21.9%	20.1%
Cottage Grove	\$40,251	29.1%	17.7%
Eugene-Springfield	\$43,128	22.4%	21.9%
Lowell	\$58,271	20.5%	18.9%
Marcola	\$66,036	14.2%	12.3%
Pleasant Hill	\$57,700	12.7%	9.7%

Source: U.S. Census Bureau, American Community Survey, DP03, 5-Year Estimates, 2011-2015