

Federal Reserve Bank of San Francisco
101 Market Street, San Francisco, California 94105

September 16, 2011

To State Member Banks, Bank
Holding Companies, Financial Holding
Companies, Foreign Bank Offices and
Savings and Loan Holding Companies
in the Twelfth Federal Reserve District

Federal Reserve Board Announces Location for Public Meeting on the Notice by Capital One Financial Corporation to Acquire ING Bank

The Federal Reserve Board on August 31, 2011 announced the location for a public meeting in Washington, D.C., on the notice by Capital One Financial Corporation, McLean, Virginia, to acquire ING Bank, Wilmington, Delaware, and indirectly to acquire shares of Sharebuilder Advisors, LLC, and ING Direct Investing, Inc., both of Seattle, Washington.

The public meeting in Washington will be held on Tuesday, September 20, 2011, at the Renaissance Hotel, 999 Ninth Street, NW, Washington, D.C., and will begin at 8:30 a.m. EDT. As previously announced, additional meetings will be held in Chicago on Tuesday, September 27, 2011, beginning at 8:30 a.m. CDT, at the Federal Reserve Bank of Chicago, and in San Francisco on Wednesday, October 5, 2011, beginning at 8:30 a.m. PDT, at the Federal Reserve Bank of San Francisco.

Live webcasts of the meetings will be available on the Board's website and at <http://www.ustream.tv/federalreserve>.

Additional Information

All circulars and documents are available on the Internet through the Federal Reserve Bank of San Francisco's website, at <http://www.frbsf.org/banking/letters>.

For additional information, please contact:

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