

2022 PACIFIC BASIN RESEARCH CONFERENCE
Federal Reserve Bank of San Francisco
Location: 4th Floor, Portland Room

Friday, November 18, 2022

Agenda

- 8:00 AM** Registration + Continental Breakfast
- 8:45 AM** Welcoming Remarks: Zheng Liu, *Federal Reserve Bank of San Francisco*
- 9:00 AM** Opening Keynote Address: Eswar Prasad, *Cornell University*

AM Moderator: Zheng Liu, *Federal Reserve Bank of San Francisco*

- 9:45 AM** **Session 1: “Inflation Strikes Back: The Return of Wage-To-Price Pass-Through”**
Authors:
Mary Amiti, *Federal Reserve Bank of New York*
Sebastian Heise, *Federal Reserve Bank of New York*
Fatih Karahan, *Amazon*
Aysegul Sahin, *University of Texas at Austin*

- 10:10 AM** Discussant:
Charles Engel, *University of Wisconsin Madison*

- 10:25 AM** **General Discussion**

- 10:40 AM** **Break**

- 10:55 AM** **Session 2: “Trade Protection, Stock-Market Returns, and Welfare”**
Authors:
Mary Amiti, *Federal Reserve Bank of New York*
Sang Hoon Kong, *Columbia University*
David Weinstein, *Columbia University*



11:20 AM Discussant:
Anusha Chari, *University of North Carolina at Chapel Hill*

11:35 AM **General Discussion**

11:50 AM **Session 3: “The Aggregate Effects of Global and Local Supply Chain Bottlenecks: 2020-2022”**

Authors:

George Alessandria, *University of Rochester*

Shafaat Yar Khan, *World Bank*

Armen Khederlarian, *University of Connecticut*

Carter Mix, *Federal Reserve Board of Governors*

Kim J. Ruhl, *University of Wisconsin-Madison*

12:15 PM Discussant:
Monica Morlacco, *University of Southern California*

12:30 PM General Discussion

12:45 PM **Lunch** (*4th floor, Market Street Dining Room*)

PM Moderator: Thuy-Lan Nguyen, *Federal Reserve Bank of San Francisco*

2:15 PM **Session 4: “Getting Rich in China: An Empirical and Structural Investigation of Wealth Mobility”**

Authors:

Vincenzo Quadrini, *University of Southern California*

Qi Sun, *Shanghai University*

Junjie Xia, *Peking University*

Ting Zeng, *Southwestern University*

2:40 PM Discussant:
Fang Yang, *Federal Reserve Bank of Dallas*

2:55 PM General Discussion

3:10 PM **Break**

3:25 PM **Session 5: “Risk Sharing and Amplification in the Global Financial Network”**

Authors:

Leslie Shen, *Federal Reserve Bank of Boston*

Tony Zhang, *Federal Reserve Board of Governors*

3:50 PM Discussant:
Galina Hale, *University of California, Santa Cruz*



4:05 PM General Discussion

4:20 PM Break

4:35 PM **Session 6: “Collateral Advantage: Exchange Rates, Capital Flows, and Global Cycles”**

Authors:

Michael Devereux, *University of British Columbia*

Charles Engel, *University of Wisconsin-Madison*

Steve Pak Yeung Wu, *University of California, San Diego*

5:00 PM Discussant:

Alessandro Rebucci, *Johns Hopkins University*

5:15 PM General Discussion

5:30 PM **Reception** (*4th floor, Market Street Dining Room*)

6:30 PM **Dinner** (*4th floor, Market Street Dining Room*)