

AI and the Economy

Federal Reserve Bank of San Francisco

October 30, 2026

AGENDA

- 9:00 a.m. **Welcome**
Mary Daly, President of the Federal Reserve Bank of San Francisco
- 9:10 a.m. **Keynote**
Philip Lane, Member of the Executive Board, European Central Bank
- 10:00 a.m. Break 20 min
- 10:20 a.m. **Past Automation and Future A.I.: How Weak Links Tame the Growth Explosion**
Chad Jones, Anthropic and Stanford University
- 11:00 a.m. Break 20 min
- 11:20 a.m. **How Artificial Intelligence Shapes Science: Evidence from AlphaFold**
Carolyn Stein, University of California Berkeley
- 12:00 p.m. **Lunch**
Industry panel
Chris Cimino, KPMG
Patrick Finn, Twist Bioscience
Venky Ganesan, Menlo Ventures
- 1:30 p.m. **Moderated by Laura Choi**, Federal Reserve Bank of San Francisco
A Quantitative Theory of Automation Capabilities and Comparative Advantage: Projecting the Future of AI Automation
Danial Lashkari, London School of Economics

2:10 p.m. Break 20 min

2:30 p.m. **The Macroeconomic Effect of AI: Sizing the Software Engineering Channel**
Chen Lian, University of California Berkeley

3:10 p.m. Break 20 min

3:30 p.m. **Panel: Tracking AI Scenarios**

Taking the Pulse of AI Adoption: Evidence from the Business Trends and Outlook Survey
Emin Dinlersoz, U.S. Census Bureau

AI, Productivity, and the Workforce: Evidence from Corporate Executives
Salome Baslandze, Federal Reserve Bank of Atlanta

Labor Market Impacts of AI in the US and Abroad
Bharat Chandar, Stanford University

Moderated by Peter Klenow, Stanford University

4:45 p.m. **Closing and thank you**