



FEDERAL RESERVE BANK OF SAN FRANCISCO

Agenda for the SF Fed Growth Meeting

Federal Reserve Bank of San Francisco
4th Floor Salt Lake City Room February
26, 2026 (US Pacific Time)

Organizers: Huiyu Li and Chris Tonetti

The format will be 25 minutes for the author, 15 minutes for the discussant, and 20 minutes for general discussion.

- 8:25 a.m. Breakfast
- 8:55 a.m. **Welcome**
Sylvain Leduc, Executive Vice President and Director of Economic Research, Federal Reserve Bank of San Francisco
- 9:00 a.m. **Winners and Losers: Competition, Creative Destruction, and Labor Income Risk**
Brice Green, MIT Sloan School of Management
Leonid Kogan, MIT Sloan School of Management and NBER
Dimitris Papanikolaou, Northwestern Kellogg School of Management and NBER
Lawrence D. W. Schmidt, MIT Sloan School of Management
- Discussant: **Danial Lashkari**, Federal Reserve Bank of New York
- 10:00 a.m. Break
- 10:15 a.m. **Born Different: Entrepreneurship through Inventor Mobility, Innovation, and Growth**
Salomé Baslandze, Federal Reserve Bank of Atlanta and
CEPR Ia Vardishvili, Auburn University
- Discussant: **Marta Prato**, Bocconi University
- 11:15 a.m. Break



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- 11:30 a.m. [The Value of Organizational Learning Technologies](#)
Martin Beraja, University of California, Berkeley Eduard Talamàs, IESE Business School

Discussant: **Chad Jones**, Stanford University and NBER
- 12:30 p.m. Lunch 4th Floor Portland Room
- 1:30 p.m. [Intangible Capital, Multinational Production, and Productivity Growth](#)
Sebastian Dyrda, University of Toronto Guangbin Hong, Michigan State University Muhammad Ali Sajid, University of Toronto
Joseph B. Steinberg, University of Toronto and NBER Discussant:

Benny Kleinman, Stanford University and NBER
- 2:30 p.m. Break
- 2:45 p.m. [Ideas and Firm Dynamics When It Takes Two to Tango](#)
Seula Kim, Pennsylvania State University
Jane Olmstead-Rumsey, London School of Economics and CEPR Honghao Wang, Northwestern Kellogg School of Management

Discussant: **Lukas Freund**, Boston College
- 3:45 p.m. [The Public Origins of American Innovation](#)
Andrea Gazzani, Bank of Italy
Joseba Martinez, London Business School and CEPR
Filippo Natoli, Bank of Italy
Paolo Surico, London Business School and CEPR

Discussant: **Valerie Ramey**, Stanford University, NBER and CEPR
- 5-6:30 p.m. Reception
Federal Reserve Bank of San Francisco Gallery