



NEVADA – Clark County

Economic & Community Development Profile

Federal Reserve Bank of San Francisco, Community Development

DEMOGRAPHICS

Income & Financial Assets			Race (race alone or in combination with one or more other races)		
	Clark	NV		Clark	NV
Median Household Income	\$58,384	\$55,180	White	65.8%	70.7%
Per Capita Income	\$27,295	\$28,117	Black or African	13.3%	10.4%
Liquid Asset Poverty Rate*	41.7%	43.5%	Asian	12.2%	10.4%
Households with Zero Net Worth	20.2%	17.0%	Hispanic or Latino (of any race)	30.9%	28.5%
Educational Attainment			Native Born vs. Foreign Born		
H.S. Graduate or Higher	85.5%	86.0%	Native Born	77.2%	80.0%
Bachelor's Degree or Higher	23.3%	23.5%	Foreign Born	22.8%	20.0%

* Percentage of households without sufficient liquid assets to subsist at the poverty level for three months in the absence of income.

Source: U.S. Census Bureau, American Community Survey, 1-Year Estimates, 2016 and Prosperity Now Scorecard, July 2017

KEY INDUSTRIES & LABOR MARKET

Economic Health Check (3-mo MA)

	Oct 16	Nov 16	Dec 16	Jan 17	Feb 17	Mar 17
Employment, change, ths	3.4	3.0	2.2	2.0	2.0	1.9
Unemployment rate, %	5.5	5.4	5.3	5.3	5.2	5.1
Labor force participation rate, %	62.4	62.4	62.3	62.3	62.3	62.2
Employment-to-population ratio, %	59.0	59.0	59.0	59.0	59.1	59.1
Average weekly hours, #	33.4	33.3	33.4	33.5	33.6	33.6
Industrial production, 2012=100	102.4	102.3	102.3	102.4	102.7	103.0
Residential permits, single-family, #	8,311	8,681	8,905	9,556	9,960	10,292
Residential permits, multifamily, #	831	1,362	3,766	5,187	4,960	2,203
Better than prior 3-mo MA		Unchanged from prior 3-mo MA			Worse than prior 3-mo MA	

Source: Moody's Analytics, Las Vegas-Henderson-Paradise, April 2017

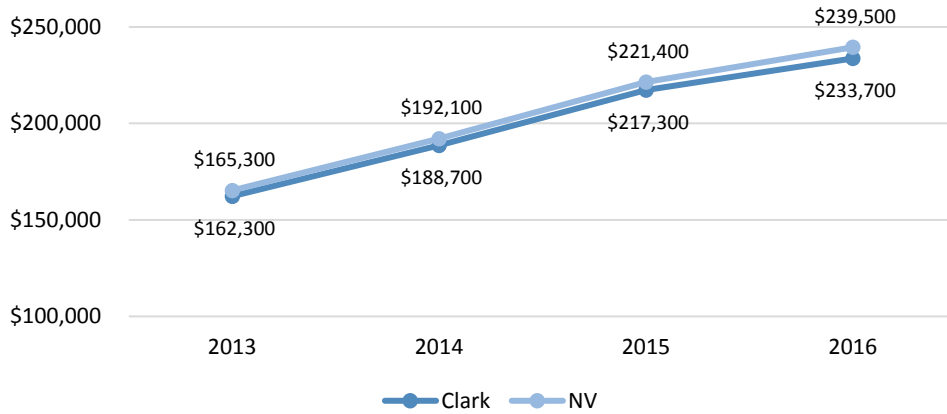
Unemployment Rate

	Clark	NV
2014	8.0%	7.9%
2015	6.9%	6.8%
2016	5.8%	5.7%
June-2017	5.1%	4.9%

Source: Bureau of Labor Statistics, Unemployment Rates, Annual and June 2017

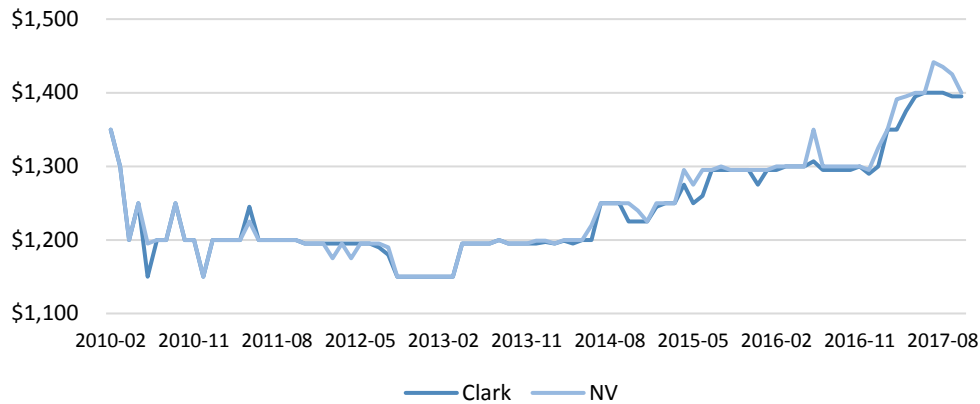
HOUSING MARKET

Median Home Values



Source: U.S. Census Bureau, American Community Survey, DP04, 2013-2016

Median Rental Prices



Source: Zillow Rent Index, Median Rent List Price, Single-Family Residence, Historical

COMMUNITY & ECONOMIC DEVELOPMENT

County Subdivisions

Area	Median Household Income	Households with SNAP Benefits in the Past 12 mos.	All People in Poverty
Nevada	\$51,847	12.1%	15.5%
Clark County	\$51,575	12.6%	15.7%
Clark	\$69,054	5.7%	8.6%
Las Vegas	\$50,149	13.4%	16.4%

Source: U.S. Census Bureau, American Community Survey, DP03, 5-Year Estimates, 2011-2015