



HAWAII – Honolulu County

Economic & Community Development Profile

Federal Reserve Bank of San Francisco, Community Development

DEMOGRAPHICS

Income & Financial Assets			Race (race alone or in combination with one or more other races)		
	Honolulu	HI		Honolulu	HI
Median Household Income	\$80,513	\$74,511	White	38.5%	42.9%
Per Capita Income	\$33,691	\$32,634	Black or African	4.3%	3.5%
Liquid Asset Poverty Rate*	30.6%	21.8%	Asian	61.3%	56.7%
Households with Zero Net Worth	14.8%	5.1%	Hispanic or Latino (of any race)	9.7%	10.4%
Educational Attainment			Native Born vs. Foreign Born		
H.S. Graduate or Higher	91.6%	92.0%	Native Born	80.5%	81.6%
Bachelor's Degree or Higher	34.4%	31.9%	Foreign Born	19.5%	18.4%

* Percentage of households without sufficient liquid assets to subsist at the poverty level for three months in the absence of income.

Source: U.S. Census Bureau, American Community Survey, 1-Year Estimates, 2016 and Prosperity Now Scorecard, July 2017

KEY INDUSTRIES & LABOR MARKET

Economic Health Check (3-mo MA)

	Oct 16	Nov 16	Dec 16	Jan 17	Feb 17	Mar 17
Employment, change, ths	1.0	0.6	0.4	-0.0	-0.1	-0.5
Unemployment rate, %	2.8	2.7	2.7	2.7	2.7	2.6
Labor force participation rate, %	63.7	63.8	63.9	63.9	64.0	64.1
Employment-to-population ratio, %	62.0	62.1	62.1	62.2	62.3	62.4
Average weekly hours, #	33.7	33.3	33.3	33.2	33.4	33.2
Industrial production, 2012=100	103.3	103.0	103.0	103.3	103.8	104.2
Residential permits, single-family, #	1,014	893	837	1,000	1,053	1,176
Residential permits, multifamily, #	687	687	0	0	0	0
Better than prior 3-mo MA		Unchanged from prior 3-mo MA		Worse than prior 3-mo MA		

Source: Moody's Analytics, Honolulu, April 2017

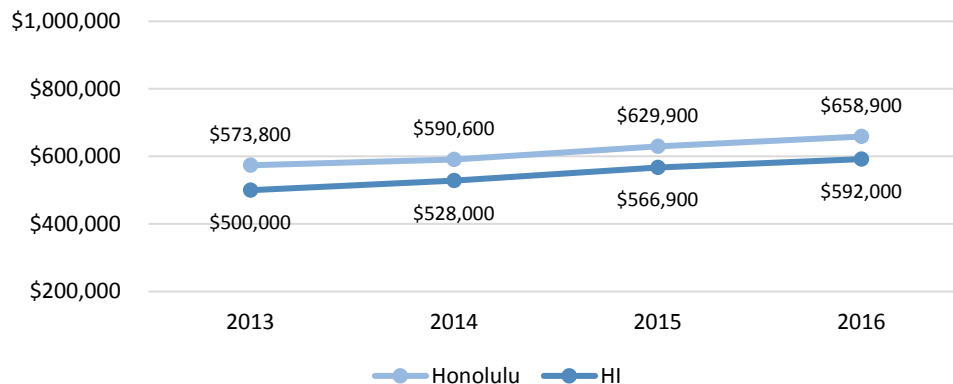
Unemployment Rate

	Honolulu	HI
2014	4.1%	4.4%
2015	3.4%	3.6%
2016	2.8%	3.0%
June-2017	3.1%	3.3%

Source: Bureau of Labor Statistics, Unemployment Rates, Annual and June 2017

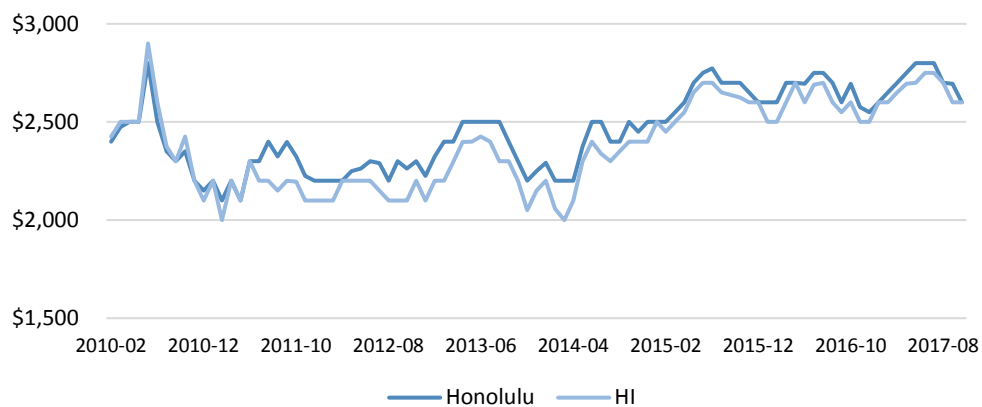
HOUSING MARKET

Median Home Values



Source: U.S. Census Bureau, American Community Survey, DP04, 2013-2016

Median Rental Prices



Source: Zillow Rent Index, Median Rent List Price, Single-Family Residence, Historical

COMMUNITY & ECONOMIC DEVELOPMENT

Boroughs

Area	Median Household Income	Households with SNAP Benefits in the Past 12 mos.	All People in Poverty
Hawaii	\$69,515	11.3%	11.2%
Honolulu County	\$74,460	9.7%	9.7%
Honolulu	\$65,197	9.1%	11.0%
Koolauloa	\$77,043	12.7%	10.9%
Koolaupoko	\$88,289	7.1%	7.3%
Wahiawa	\$55,905	12.3%	11.7%
Waianae	\$58,760	32.8%	24.2%

Source: U.S. Census Bureau, American Community Survey, DP03, 5-Year Estimates, 2011-2015