



CALIFORNIA – Sacramento County

Economic & Community Development Profile

Federal Reserve Bank of San Francisco, Community Development

DEMOGRAPHICS

Income & Financial Assets			Race (race alone or in combination with one or more other races)		
	Sacramento	CA		Sacramento	CA
Median Household Income	\$59,780	\$67,739	White	64.0%	63.6%
Per Capita Income	\$30,024	\$33,389	Black or African	12.5%	7.0%
Liquid Asset Poverty Rate*	38.8%	37.2%	Asian	18.5%	16.4%
Households with Zero Net Worth	19.1%	15.4%	Hispanic or Latino (of any race)	23.0%	38.9%
Educational Attainment			Native Born vs. Foreign Born		
H.S. Graduate or Higher	86.4%	82.4%	Native Born	79.2%	72.8%
Bachelor's Degree or Higher	29.8%	32.9%	Foreign Born	20.8%	27.2%

* Percentage of households without sufficient liquid assets to subsist at the poverty level for three months in the absence of income.

Source: U.S. Census Bureau, American Community Survey, 1-Year Estimates, 2016 and Prosperity Now Scorecard, July 2017

KEY INDUSTRIES & LABOR MARKET

Economic Health Check (3-mo MA)

	Oct 16	Nov 16	Dec 16	Jan 17	Feb 17	Mar 17
Employment, change, ths	2.3	1.6	0.4	0.4	-0.1	-0.2
Unemployment rate, %	5.1	5.1	5.0	5.0	5.0	4.9
Labor force participation rate, %	59.5	59.5	59.4	59.3	59.2	59.0
Employment-to-population ratio, %	56.5	56.5	56.4	56.3	56.2	56.1
Average weekly hours, #	32.8	32.9	32.9	32.7	32.5	32.5
Industrial production, 2012=100	105.3	105.4	105.8	105.9	106.0	106.1
Residential permits, single-family, #	6,691	7,476	7,661	8,378	7,495	4,109
Residential permits, multifamily, #	762	716	867	2,441	2,253	2,152
Better than prior 3-mo MA		Unchanged from prior 3-mo MA			Worse than prior 3-mo MA	

Source: Moody's Analytics, Sacramento-Roseville-Arden-Arcade, April 2017

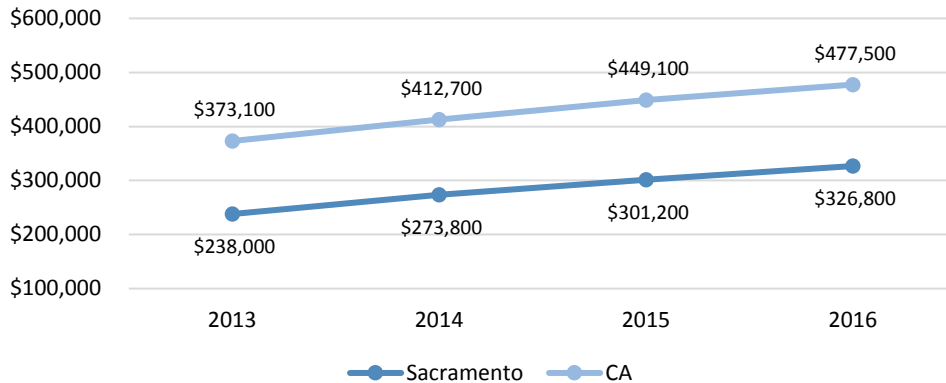
Unemployment Rate

	Sacramento	CA
2014	7.3%	7.5%
2015	6.0%	6.2%
2016	5.4%	5.4%
June-2017	5.0%	4.9%

Source: Bureau of Labor Statistics, Unemployment Rates, Annual and June 2017

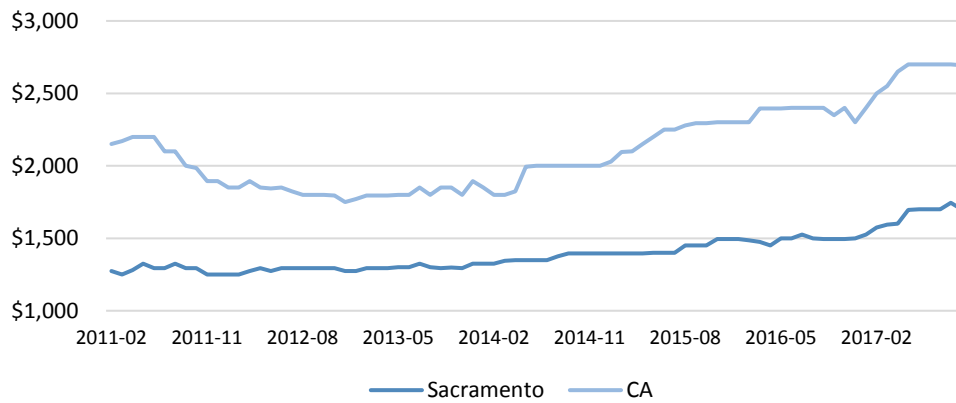
HOUSING MARKET

Median Home Values



Source: U.S. Census Bureau, American Community Survey, DP04, 2013-2016

Median Rental Prices



Source: Zillow Rent Index, Median Rent List Price, Single-Family Residence, Historical

COMMUNITY & ECONOMIC DEVELOPMENT

County Subdivisions

Area	Median Household Income	Households with SNAP Benefits in the Past 12 mos.	All People in Poverty
California	\$61,818	9.2%	16.3%
Sacramento County	\$55,987	12.4%	18.2%
Elk Grove	\$73,695	8.9%	13.0%
Folsom	\$101,115	2.1%	4.7%
Galt	\$69,009	11.0%	16.8%
Sacramento	\$51,854	13.6%	19.9%
Sloughouse	\$101,146	1.1%	3.3%

Source: U.S. Census Bureau, American Community Survey, DP03, 5-Year Estimates, 2011-2015