



CALIFORNIA – San Francisco County

Economic & Community Development Profile

Federal Reserve Bank of San Francisco, Community Development

DEMOGRAPHICS

Income & Financial Assets			Race (race alone or in combination with one or more other races)		
	San Francisco	CA		San Francisco	CA
Median Household Income	\$103,801	\$67,739	White	51.0%	63.6%
Per Capita Income	\$61,736	\$33,389	Black or African	6.3%	7.0%
Liquid Asset Poverty Rate*	30.3%	37.2%	Asian	37.8%	16.4%
Households with Zero Net Worth	17.1%	15.4%	Hispanic or Latino (of any race)	15.2%	38.9%
Educational Attainment			Native Born vs. Foreign Born		
H.S. Graduate or Higher	87.9%	82.4%	Native Born	64.9%	72.8%
Bachelor's Degree or Higher	57.2%	32.9%	Foreign Born	35.1%	27.2%

* Percentage of households without sufficient liquid assets to subsist at the poverty level for three months in the absence of income.

Source: U.S. Census Bureau, American Community Survey, 1-Year Estimates, 2016 and Prosperity Now Scorecard, July 2017

KEY INDUSTRIES & LABOR MARKET

Economic Health Check (3-mo MA)

	Oct 16	Nov 16	Dec 16	Jan 17	Feb 17	Mar 17
Employment, change, ths	2.7	2.1	1.7	1.6	1.8	2.0
Unemployment rate, %	3.1	3.0	3.0	3.0	3.0	2.9
Labor force participation rate, %	73.3	73.4	73.4	73.4	73.3	73.2
Employment-to-population ratio, %	71.1	71.1	71.2	71.1	71.1	71.0
Average weekly hours, #	34.3	34.0	34.1	34.1	34.3	34.2
Industrial production, 2012=100	101.5	101.6	101.9	102.1	102.0	102.1
Residential permits, single-family, #	965	927	822	470	376	571
Residential permits, multifamily, #	6,058	7,298	7,696	5,313	3,982	2,552
Better than prior 3-mo MA		Unchanged from prior 3-mo MA			Worse than prior 3-mo MA	

Source: Moody's Analytics, San Francisco-Redwood City-South San Francisco, April 2017

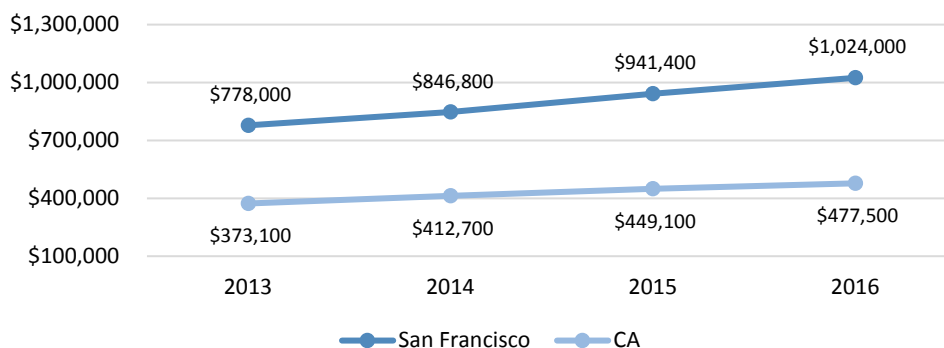
Unemployment Rate

	San Francisco	CA
2014	7.3%	7.5%
2015	6.0%	6.2%
2016	5.4%	5.4%
June-2017	5.0%	4.9%

Source: Bureau of Labor Statistics, Unemployment Rates, Annual and June 2017

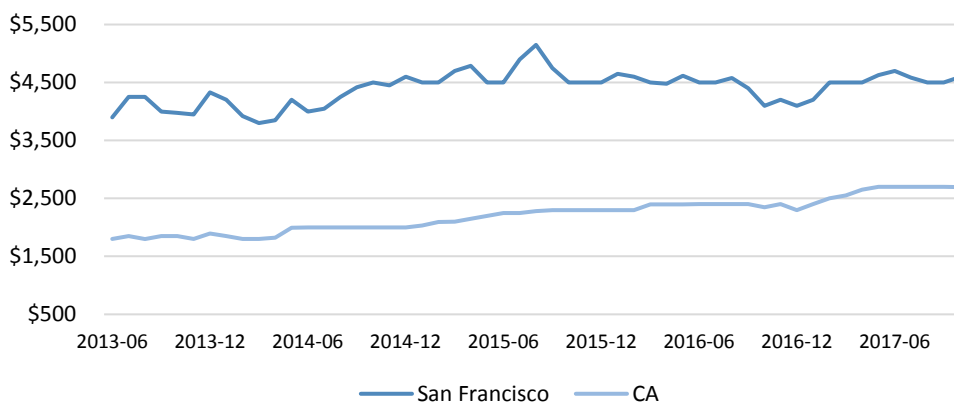
HOUSING MARKET

Median Home Values



Source: U.S. Census Bureau, American Community Survey, DP04, 2013-2016

Median Rental Prices



Source: Zillow Rent Index, Median Rent List Price, Single-Family Residence, Historical

COMMUNITY & ECONOMIC DEVELOPMENT

County Subdivisions

Area	Median Household Income	Households with SNAP Benefits in the Past 12 mos.	All People in Poverty
California	\$61,818	9.2%	16.3%
San Francisco County	\$81,294	5.2%	13.2%
Hayes Valley/Tenderloin/NOMA	\$25,362	13.4%	26.3%
SOMA	\$43,321	9.1%	23.8%
Portrero Hill	\$121,167	4.4%	12.0%
Inner Mission/Bernal Heights	\$90,364	6.4%	13.1%
Twin Peaks-Glen Park	\$124,231	0.6%	5.9%

Source: U.S. Census Bureau, American Community Survey, DP03, 5-Year Estimates, 2011-2015